



Citigold Corporation Limited
86 Brookes Street (PO Box 1133)
Fortitude Valley QLD 4006 Australia
T: +61 (0)7 3839 4041

ANNOUNCEMENT

9th August, 2018

Share Purchase Plan – Notice under ASIC Class Order (CO 09/425)

Citigold Corporation Limited (the “Company”) gives notice under paragraph 7(f)(ii) of ASIC Class Order (CO 09/425) that:

- (a) The Company will make offers to issue shares under a Share Purchase Plan without disclosure to investors under Part 6D.2 of the Corporations Act (“the Act”); and
- (b) This notice is given in accordance with ASIC Class Order (CO 09/425); and
- (c) As at the date of this notice, the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company and Section 674 of the Act; and
- (d) As at the date of this notice, there is no excluded information (in accordance with the requirements of subsections 708A(7) and (8) of the Act as if this notice were a notice under paragraph 708A(5)(e) of the Act).

By order of the Board

A handwritten signature in black ink, appearing to read "Mark Lynch", with a stylized flourish at the end.

Mark Lynch
Chairman
Citigold Corporation Limited
www.citigold.com